



Ukrainian Investment and Business Climate

BUSINESS DURING THE WAR

83%
of businesses are ready to join post-war reconstruction of Ukraine

99%
of EBA companies plan to continue operating in the Ukrainian market in 2023

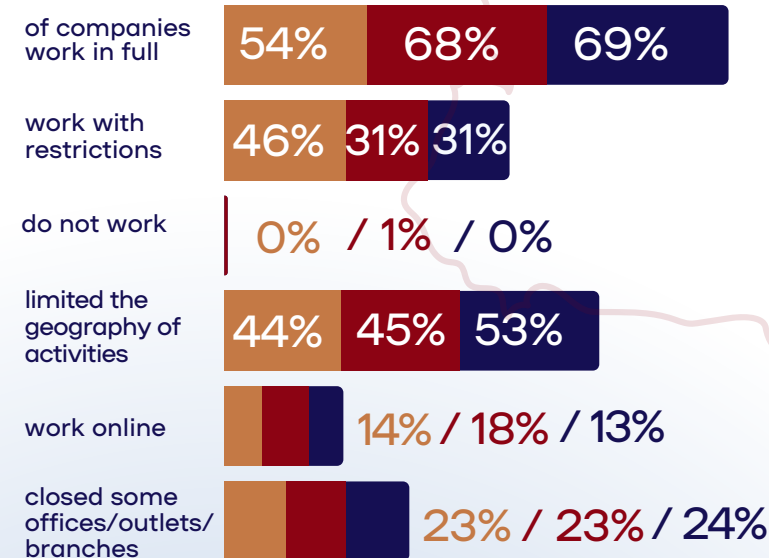
63%
are going to invest in Ukraine even in wartime

46%
of CEOs believe that it will not undergo significant changes but 22% predict an improvement

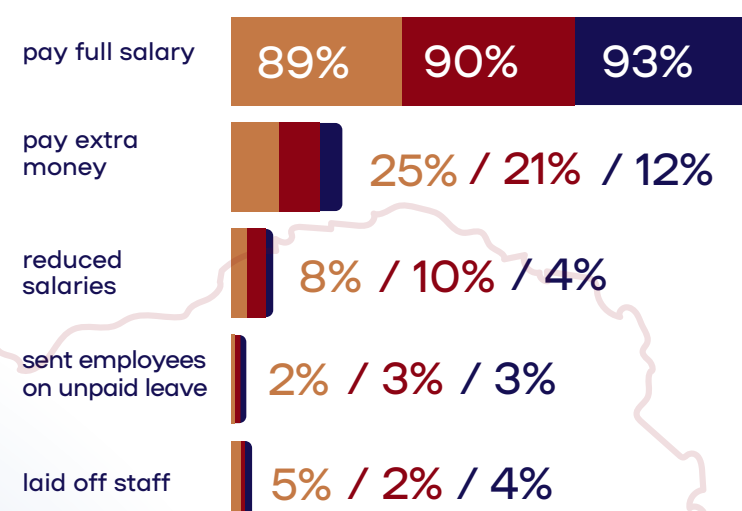
Half of the top managers consider the investment climate rather unfavourable.

The most popular sectors for investment remain agriculture, IT, pharma, transport, and FMCG.

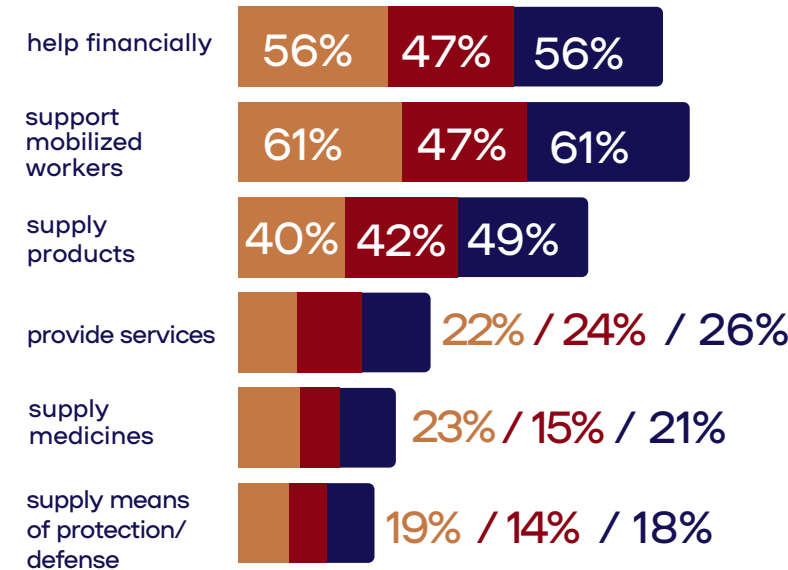
WORK OF COMPANIES



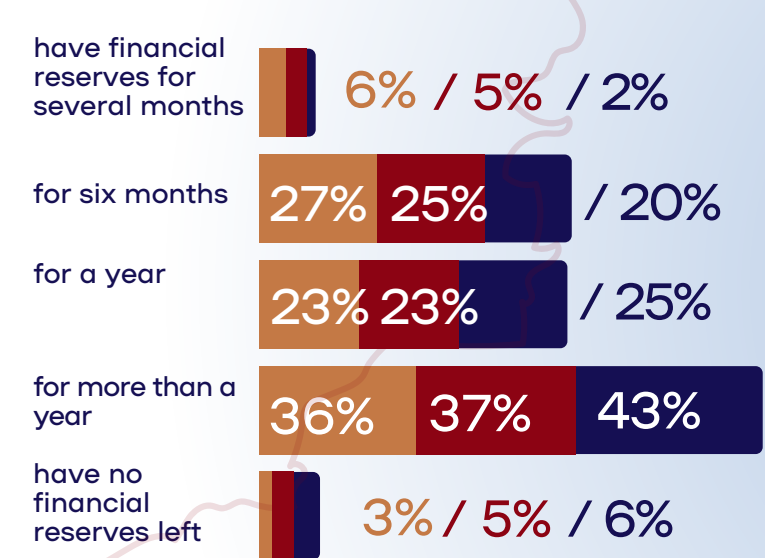
SALARIES



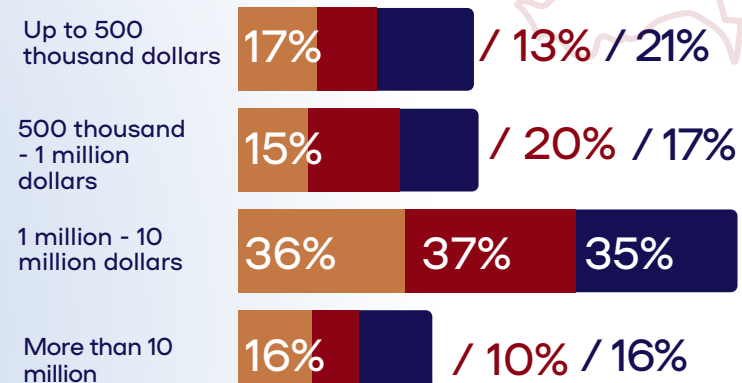
ARMY SUPPORT AND HUMANITARIAN AID



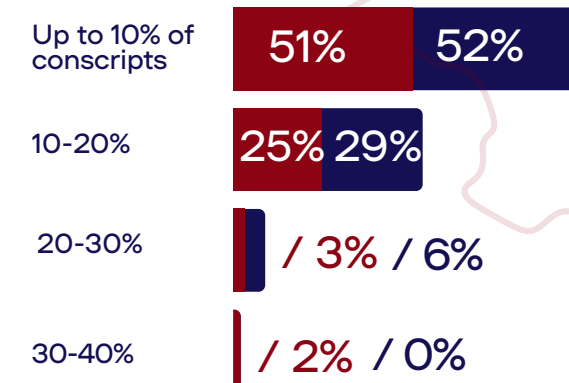
FINANCIAL RESILIENCE



WAR-INDUCED LOSSES



MOBILIZED EMPLOYEES



1Q 2023 2Q 2023 3Q 2023



130 projects

43% - PROJECTS FROM BUSINESS

57% - FROM THE MUNICIPALITIES

almost 2,5 bln
USD



**LAUNCHED
8 MONTH AGO**



**LEADING REGIONS IN TERMS OF PROJECTS:
KIROVOHRAD, DNIPRO, ODESA AND SUMY**



14 INDUSTRIES



**TRANSPORT AND
LOGISTICS**



AGRICULTURE



CONSTRUCTION



**FOOD AND
PROCESSING**



**EDUCATION AND
DEVELOPMENT**



**FUEL AND
ENERGY**



HEALTH CARE



**ADMINISTRATIVE AND
AUXILIARY SERVICES**



**HEAVY
INDUSTRY**



**LIGHT
INDUSTRY**



TOURISM



**WASTE
MANAGEMENT**



EXTRACTION



**INDUSTRIAL
PARK**

Project directions

- ✓ 10 industrial parks
- ✓ Construction of plants, productions, etc.
- ✓ Building of medical, recreation, leisures, sport, education centers etc.
- ✓ Startups
- ✓ Construction of eco-towns, residencial complexes, etc.
- ✓ Geological studies, mining, etc in some areas.
- ✓ Constructions/reconstruction of energy, green energy, water infrastructure and more.
- ✓ Logistic infrastructure.

Welcome to the Investment map



If you represent a project
that needs to attract investment – to
SUBMIT IT FOR INCLUSION ON THE MAP



If you are an investor
that looks for exciting
investment opportunities,
**CHECK OUT THE MAP AND VIEW
THE PROJECTS AVAILABLE**

Why Ukraine is an interesting place for business



Why Ukraine is an interesting place for business



Geographical position close to the EU
(Most major destinations in Europe can be reached in two days by truck from Ukraine)



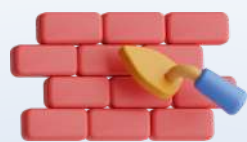
The fastest business registration in the world – 2 seconds to become an entrepreneur in Ukraine, and 30 minutes to found a limited liability company



70% of Ukrainians have secondary or higher education



Fiscal system that is rather competitive, still, yes, the question is administration



Rebuilding potential of around \$415 bln



Ukraine has 33% of the world's black soil



DIGITALIZATION:
the first country with a valid digital ID - Mobile application Diia, cashless (for example, for payments in trade networks - 52.3%), online banking



PERSPECTIVE SECTORS TO BE in logistics and infrastructure, construction, energy & green energy, agri& food, IT& creative industries, defence, and more.



Ukraine has 19 FTAs with 47 countries, including DCFTA with the EU



117 types of minerals found in Ukraine

Success investment stories even during the war



Kingspan plans to invest 200 million euros in constructing a technological hub of building materials in Ukraine



Food giant Nestle is investing \$43 million in a new food production facility in western Ukraine and is expected to add 1,500 jobs.



Bayer plans to invest 60 million euros in boosting the capacity of the company's seed processing facility in Ukraine's Zhytomyr region.



Lemtrans (and Levada-Cargo (subsidiary company)) invested 300+ mln grn. in 2022 into the building and developing of infrastructure projects.



USAID, Grain Alliance, "Kernel" and "Nibulon" invest 44 million dollars in export logistics of Ukraine.



Unilever will invest \$20 mln to build a new factory.

How can we bring more value to your business during the rebuilding process?



If your business is already in Ukraine:
Give high-level advocacy, individual and professional development for your employees, networking and more.
www.eba.com.ua



- If your business not present in Ukraine yet:
1. Give fast and comprehensive access to regularly updated information on doing business in Ukraine.
 2. Give access to the network that will help to find partners, clients, and stakeholders in Ukraine.
 3. Support in making the right decision on investments or further development.

www.gb4u.org

Open for cooperation

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